



## Gifts of Stock

Thank you for considering a gift of stock to Cooking with Kids. Giving appreciated securities that you've held for over a year allows you to avoid capital gains taxes, receive a tax deduction for your gift, and make an immediate impact on the lives of children in northern New Mexico.

Securities can be gifted to Cooking with Kids in two ways: either via electronic transfer (in which your broker transfers shares using the Cooking with Kids DTC number and info listed below) or by physically mailing the paper certificates to Cooking with Kids. Either method is acceptable, but it is necessary for your broker to initiate the transfer

Account Name: Cooking with Kids, Inc.  
Account #: 496-044011  
DTC #: 0015  
Cooking with Kids Federal Tax ID # 20-4396207  
Name of Receiving Institution: Morgan Stanley

Your gift will be valued by using the mean of the high and low of the stock on the day that it passes to Cooking with Kids' control. Please [complete this form](#) to notify us when you transfer stock, as we do not receive any information that identifies you as the donor. We'll need the following information:

Your name and address

- Name of the stock
- Number of shares
- Expected Date of Transfer
- Broker Name
- Broker Phone Number

For further information, kindly contact:  
Leah Haney Vice President, Group Director  
Horizon Wealth Management Group at Morgan Stanley  
6565 Americas Parkway NE Suite 400 Albuquerque, NM 87110  
Phone: 505.889.2821  
Fax 505.404.0810

*Please note: This information is not intended as tax or legal advice. We recommend that you consult with your legal and financial advisors to learn how a gift would work in your circumstances.*