Gifts of Stock

Thank you for considering a gift of stock to Cooking with Kids. Giving appreciated securities that you’ve held for over a year allows you to avoid capital gains taxes, receive a tax deduction for your gift, and make an immediate impact on the lives of children in Northern New Mexico.

Securities can be gifted to Cooking with Kids in two ways: either via electronic transfer (in which your broker transfers shares using the Cooking with Kids DTC number and info listed below) or by physically mailing the paper certificates to Cooking with Kids. Either method is acceptable, but it is necessary for your broker to initiate the transfer.

Account Name: Cooking with Kids, Inc.
Account #: 489LA188
DTC #: 0725
Cooking with Kids Federal Tax ID # 20-4396207
Brokerage: Raymond James Financial Services
880 Carillon Parkway
St. Petersburg, FL 33716

Your gift will be valued by using the mean of the high and low of the stock on the day that it passes to Cooking with Kids’ control. Please complete this form to notify us when you transfer stock, as we do not receive any information that identifies you as the donor. We’ll need the following information:

- Your name and address
- Name of the stock
- Number of shares
- Expected Date of Transfer
- Broker Name
- Broker Phone Number

For further information, kindly contact Cooking with Kids Investment Advisor, Carl Luff at White & Luff Financial, Inc., 505/992-0601 or 800/998-8704

Please note: This information is not intended as tax or legal advice. We recommend that you consult with your legal and financial advisors to learn how a gift would work in your circumstances.